

Grey Genealogy

Client/Genealogist Agreement

Enclosed is a check made out to "Teri Grey" in the amount of \$450 (10 hour minimum) as a retainer. Advance payment that exceeds the hours and expenses incurred will be returned.

I ("Client") engage the research services of Teri Grey ("Genealogist"), 87 Squanto Drive, Chatham, MA 02633, and authorize the Genealogist to conduct [genetic] genealogical research on my behalf, for an amount not to exceed \$_____ (time and expenses), per my instructions. A detailed research plan will be provided prior to initiation of the project. Genealogist can make no guarantees regarding what information, if any, may be found.

Client has provided Genealogist with all pertinent information on the research subject.

Genealogist agrees to provide a detailed report covering all relevant sources checked during research, analysis of findings and a plan for follow-up research.

The Genealogist's work will be charged as follows: \$45 per hour plus out-of-pocket costs including but not limited to photocopies, long distance telephone charges, postage and handling, travel, repository entrance fees, lodging (when reasonable and necessary), database fees and the like. Periodic invoices with a detail of research time and expenses will be provided to the Client and are payable within 15 days of the date of submission. Balance in full is due before final report will be sent to Client.

Genealogist will act as an independent contractor. Genealogist will preform work in accordance with the prevailing standards of the profession, including adherence to the Board of Certification of Genealogists, *Genealogical Standards* and *Genetic Genealogical Standards*.

Genealogist will retain copyright to the report. Client may make a limited numbers of personal copies of the report. Use of the facts within the report is entirely at your discretion; however, the analysis and opinions expressed in the report remain the intellectual property of Teri Grey, and, when cited and quoted, you must cite me as the author and I must be quoted accurately. Genealogist retains the right to use the information in the report for publications and lectures. Client gives Genealogist permission to submit such report and related files for application purposes only to the Board For Certification of Genealogists. A photocopy of this authorization shall have the same force and effect as the original.

Signature of Researcher:

Signature of Client:

Teri Grey,
Owner Grey Matter Genealogy